**Market Notice**

**Date: 24 April 2014**

**Subject:** New Financial Instrument Listing

***(HYPROP INVESTMENTS LIMITED –“HILC12”)***

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The JSE Limited has granted a listing to **HYPROP INVESTMENTS LIMITED** on Interest Rate Market with effect from 25 April 2014 under its Domestic Medium Term Note Programme dated 19 June 2012.

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Authorised Programme size** R 5,000,000,000.00

**Total Notes Outstanding** R 2,297,000,000.00

**Bond Code** HILC12

**Nominal Issued** R 499,000,000.00

**Issue Price** 100%

**Coupon** 5.995%

**Coupon Indicator** Fixed

**Trade Type** Price

**Maturity Date** 28 July 2014

**Books Close** 18 July 2014

**Interest Payment Date(s)** 28 July 2014

**Last Day to Register** By 17:00 on17 July 2014

**Issue Date** 25 April 2014

**Date Convention** Following

**Interest Commencement Date** 25 April 2014

**First Interest Payment Date** 28 July 2014

**ISIN No.** ZAG000115494

Additional Information Senior Unsecured Notes

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The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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